



**Software is one of financial service organizations' key competitive differentiators. Firms demand their releases to be of the 'highest quality, and delivered at speed and scale'. Intellect has partnered with numerous financial institutions to provide testing services to improve their existing process and solutions. Below are some of the use cases and highlights.**

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## Scale Multiple Release Migration and Re-platforming

- 7 Migrations over 5 years
- >£69 Billion Funds under Management
- 3 New Product launches
- 800+ requirement changes in the target system and subsequent downstream applications
- Daily batch load optimizations at scale
- Infrastructure changes to deliver performance capabilities required at renewed volumes

## Mainframe Decommissioning Programme

- Full decommissioning and switch off of 25 year old mainframe with all link and flows mapped and proven
- Test driven approach to identification of key areas for test to subtably manage the risk profile
- Discovery and definition of key links around remuneration and product data flows alongside the introduction of new system capabilities being moved to a SaaS provisioning model
- Proving key capabilities and functions around payments, tracking, client management and fund values in a legacy eco-system following 25 years of growth and inconsistent documentation practices.

## Digital Transformation

- Key platform replacement for use across Partner network and end Clients to provide additional functionality around management and tracking of client base and investments performance
- Move from multi-platform to single source enterprise applications
- Client-centric management approach driven across new platforms to remove technical debt, multiple disparate coding languages, changed architecture standards and a proliferation of applications built over 25 years of impressive corporate growth
- Supported globally across multiple devices and browsers

## Salesforce Build and Rollout

- Salesforce rollout and integration into existing estate to over 10,000 users in under a six month period
- Build out from a zero presence to a large scale distributed Partnership model with over 100 skilled associates and over 50 of these as fully certified Salesforce Professionals
- Scale configuration and customisation of Salesforce instance for a large UK FTSE100 Financial Services firm including development activities required to decommission legacy applications whilst building or configuring the functionality with the Salesforce ecosystem.

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We are an Insurtech Transformation Partner with contemporary AI and ML solutions, data insights triangulated from thousands of sources, and agile technology, data science and consulting teams that take a strategic approach to tackling the biggest challenges for insurance. We are a proven leader in Data First Strategy for Commercial/General Underwriting.

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